

### FLASH REPORT

Coca-Cola HBC Romania SRL [474152]  
2007.11.24 | EUR

#### General Information

|                  |                             |               |                  |
|------------------|-----------------------------|---------------|------------------|
| Company          | Coca-Cola HBC Romania SRL   | Registered on | October 17, 1991 |
| Address          | Str. PRECIZIEI 10 BUCURESTI | Zip code      |                  |
| County           | MUNICIPIUL BUCURESTI        | Phone         |                  |
| Trade Register # | J40/12179/1991              | Fax           | 3123305          |

#### Executive Summary (EUR)

|                       |   |
|-----------------------|---|
| Current Status:       | Active  |
| Business   CAEN code: | Production of mineral waters and soft drinks   1598 |

|                          |      |                                |            |
|--------------------------|------|--------------------------------|------------|
| Established on:          | 1991 | Last Trade Registry update:    | 2007-11-05 |
| Registered as VAT Payer: | -    | Listed by AVAS as CNAS Debtor: | No         |
| Number of Employees:     | 2811 | Declared by IRS as inactive:   | No         |

|               |             |                   |       |
|---------------|-------------|-------------------|-------|
| Total Assets: | 270,720,556 | Assets Growth:    | 40.3% |
| Net Worth:    | 184,685,014 | Net Worth Growth: | 39.0% |

|             |             |                    |       |
|-------------|-------------|--------------------|-------|
| Turnover:   | 366,148,916 | Turnover Growth:   | 30.4% |
| Net Profit: | 51,913,823  | Net Profit Growth: | 52.7% |

|                     |                       |                      |       |
|---------------------|-----------------------|----------------------|-------|
| Net Margin:         | 14.2%                 |                      |       |
| Productivity:       | EUR: 130,256/employee | Productivity Growth: | 40.8% |
| Assets Utilization: | 1.4                   |                      |       |

|                     |       |                     |      |
|---------------------|-------|---------------------|------|
| Return-on-Assets:   | 19.2% |                     |      |
| Debts/Total Assets: | 29.3% | Debt/Equity Growth: | 0.1% |

|                         |        |  |  |
|-------------------------|--------|--|--|
| Overdue Debts to State: | EUR: - |  |  |
| Overdue Ratio:          | -      |  |  |
| Overdue/Turnover:       | -      |  |  |
| Notes:                  |        |  |  |

#### Shareholders, Administrators and Network

|                      |          |                                  |          |                |           |
|----------------------|----------|----------------------------------|----------|----------------|-----------|
| <b>Shareholders</b>  | <b>4</b> | <b>Administrators   Auditors</b> | <b>1</b> | <b>Network</b> | <b>40</b> |
| Individuals:         | 3        | Individuals:                     | 1        | Subsidiaries:  | 0         |
| Companies:           | 1        | Companies:                       | 0        | Offices:       | 40        |
| Others, consolidated | No       |                                  |          |                |           |

#### Financial Ratios (EUR)

| Accounting years | 2001         | 2002         | 2003         | 2004         | 2005         | 2006         |
|------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Days Inventories | 36           | 41           | 42           | 44           | 38           | 43           |
| Days Receivables | 24           | 31           | 31           | 30           | 33           | 42           |
| Net Margin       | 7.2%         | 4.3%         | 6.9%         | 9.2%         | 12.1%        | 14.2%        |
| Assets Turnover  | 1.8          | 1.3          | 1.5          | 1.4          | 1.5          | 1.4          |
| ROA              | <b>12.8%</b> | <b>5.8%</b>  | <b>10.0%</b> | <b>12.8%</b> | <b>17.6%</b> | <b>19.2%</b> |
| Leverage         | 1.8          | 1.8          | 1.9          | 1.9          | 1.5          | 1.5          |
| ROE              | <b>22.5%</b> | <b>10.2%</b> | <b>18.6%</b> | <b>23.9%</b> | <b>25.6%</b> | <b>28.1%</b> |

## Financial Highlights (EUR)

| Accounting years   | 2001                            | 2002               | 2003  | 2004  | 2005  | 2006  |
|--------------------|---------------------------------|--------------------|---|---|---|---|
| Business           | <i>Manufacture of beverages</i> |                    | <i>Production of mineral waters and soft drinks</i> | <i>Production of mineral waters and soft drinks</i> | <i>Production of mineral waters and soft drinks</i> | <i>Production of mineral waters and soft drinks</i> |
| Turnover           | 141,182,460                     | 162,083,052        | 195,129,037   | 218,536,840   | 280,700,325   | 366,148,916   |
| Net Profit         | 10,104,070                      | 7,016,430          | 13,370,108  | 20,062,156  | 34,005,245  | 51,913,823  |
| No. of Employees   | 2,511                           | 2,437              | 2,923   | 3,013   | 3,034   | 2,811   |
| <b>Assets Size</b> | <b>78,944,790</b>               | <b>121,904,180</b> | <b>133,324,773</b>                                  | <b>156,947,907</b>                                  | <b>193,011,526</b>                                  | <b>270,720,556</b>                                  |
| Fixed Assets       | 51,311,414                      | 84,973,199         | 90,095,985  | 109,129,623   | 134,474,567   | 178,061,002   |
| Current Assets     | 27,603,429                      | 36,912,103         | 43,228,789  | 47,818,285  | 58,536,959  | 92,659,554  |
| Inventories        | 14,031,220                      | 18,398,476         | 22,625,867  | 26,064,520  | 28,992,203  | 42,951,641  |
| Cash               | 3,933,237                       | 4,567,278          | 4,212,864   | 3,582,722   | 4,120,836   | 7,209,500   |
| Receivables        | 9,442,706                       | 13,946,350         | 16,390,057  | 18,171,044  | 25,423,920  | 42,498,413  |
| Equity             | 44,880,945                      | 68,617,167         | 72,027,159  | 84,104,940  | 132,834,439   | 184,685,014   |
| Share Capital      | 18,378,810                      | 30,347,473         | 25,772,877  | 26,717,066  | 58,021,479  | 64,030,878  |
| Total Debts        | 34,063,845                      | 53,287,013         | 61,039,410  | 70,179,092  | 56,988,707  | 79,336,476  |

## Overdue Debts to State, as of 30.09.2007 (EUR)

| State Budget                       |   | Social Insurance Budget |   | Unemployment Budget                   |   | Health Budget |   |
|------------------------------------|---|-------------------------|---|---------------------------------------|---|---------------|---|
| Overdue Debts                      | - | Overdue Debts           | - | Overdue Debts                         | - | Overdue Debts | - |
| Profit Tax                         | - | Company's               | - | Company's                             | - | Company's     | - |
| VAT                                | - | Withholds               | - | Withholds                             | - | Withholds     | - |
| Salaries Tax                       | - | Work accidents          | - | Penalties                             | - | Penalties     | - |
| Excises                            | - | Additional pension      | - | Notes                                 |   | Notes         |   |
| Petroleum Tax                      | - | Agriculture fund        | - |                                       |   |               |   |
| Other Taxes                        | - | Penalties               | - |                                       |   |               |   |
| Penalties                          | - | Notes                   |   |                                       |   |               |   |
| Notes                              |   |                         |   |                                       |   |               |   |
| <b>TOTAL OVERDUE DEBTS: EUR: -</b> |   |                         |   | <b>PREVIOUS OVERDUE DEBTS: EUR: -</b> |   |               |   |

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